

ADDITIONAL QUESTIONS FOR EDUCATION CREDITS

Name of the student: _____

Are you claiming this student as a dependent? _____

Were the education expenses paid in 2022 for the 2022 school year or the first three months of 2023? _____

Did the student receive a form 1098-T? _____

If not please obtain a print out from the school with all of the billing and payment details and include the schools name, address, and EIN.

Did you or the student pay for any books, or course materials that were not through the school? _____ If so the amount of those expenses \$_____.

Were any of the students expenses paid by a tax-free scholarship, grant, employer assistance or VA benefits? _____

Was the student under age 24 at the end of 2022? _____

Was the student considered a full time student for 2022? _____

Was the student's earned income less than $\frac{1}{2}$ of the parent's support for 2022?

How many tax years has the American Opportunity Credit been claimed for this student? _____

Is this student considered to be enrolled in graduate level courses? _____

Is the student filing a joint tax return for 2022? _____

Signature

Date