

ADDITIONAL QUESTIONS FOR EDUCATION CREDITS

Name of the student: _____

Are you claiming this student as a dependent?

Were the education expenses paid in 2024 for the 2024 school year or the first three months of 2025?_

Did the student receive a form 1098-T?

If not please obtain a printout from the school with all of the billing and payment details and include the school's name, address, and EIN.

Did you or the student pay for any books, or course materials that were not through the school? _____ If so the amount of those expenses \$_____.

Were any of the students expenses paid by a tax-free scholarship, grant, employer assistance or VA benefits?

Was the student under age 24 at the end of 2024?

Was the student considered a full time student for 2024?

Was the student's earned income less than $\frac{1}{2}$ of the parent's **support** for 2024?

How many tax years has the American Opportunity Credit been claimed for this student?

Is this student considered to be enrolled in graduate level courses? _____

Is the student filing a joint tax return for 2024?

Signature

Date